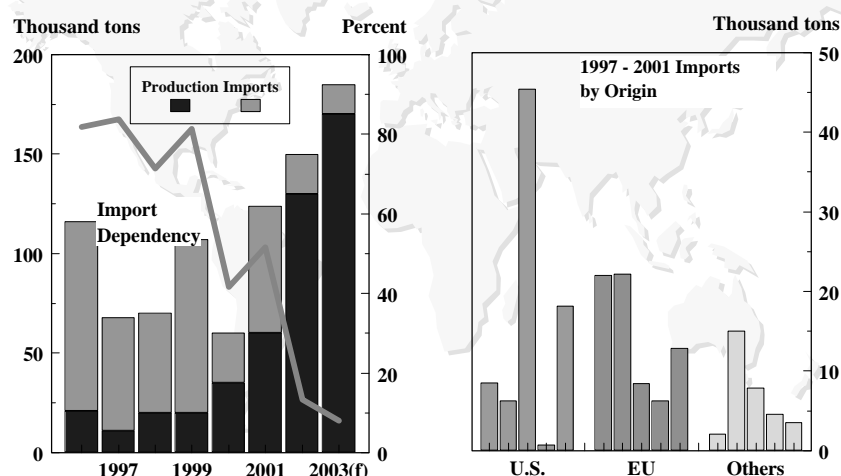


# Ukraine's Broiler Situation

	1996	1997	1998	1999	2000	2001	2002(p)	2003(f)
(1,000 tons; ready to cook equivalent)								
Production	21	11	20	20	35	60	130	170
Imports	95	57	50	87	25	64	20	15
Consumption	116	68	70	107	60	124	150	185

## Ukraine's Gains in Broiler Production Displace Imports



In 2003, Ukraine's broiler production is forecast to set its third consecutive record at 170,000 tons, while broiler imports for 2003 are expected to decrease. The United States was a major supplier of broiler parts (mostly leg quarters) to Ukraine before Ukraine imposed a ban on U.S. poultry in January 2002 over sanitary concerns. In 2001, U.S. broiler exports to Ukraine were valued at \$11 million.

Note: A revision was made to the Ukrainian PSD import data for years 1995 through 2001. Previously, the Ukrainian imports were determined by using world "export-to" data. The data were revised to show the official Ukrainian import statistics as reported by the State Statistics Committee (GOSKOMSTAT) of Ukraine. GOSKOMSTAT receives import data directly from Ukrainian Customs.

**Ukraine**  
**BROILER IMPORTS**  
(in metric tons)

Whole Chickens

Origin	1995	1996	1997	1998	1999	2000	2001
Brazil	0	0	214	20	20	0	100
Canada	NA	NA	NA	NA	NA	NA	5
Estonia	0	0	137	245	70	0	0
EU-15	65	216	3	923	999	50	171
Hungary	58	297	35	41	286	258	977
Poland	56	0	38	0	0	0	0
Russia	21	10	0	0	24	0	0
Turkey	0	0	0	0	0	0	0
United States	3	272	6,017	53	2	59	167
Others	66	1	15	7	10	21	0
Total	269	797	6,458	1,288	1,411	389	1,419

US market share	1%	34%	93%	4%	0%	15%	12%
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Chicken Parts

Origin	1995	1996	1997	1998	1999	2000	2001
Belarus	0	0	0	0	0	0	20
Brazil	0	0	0	0	0	0	50
Canada	0	0	0	0	48	50	491
China	0	0	0	0	0	20	97
Cyprus	0	75	0	0	1,106	0	0
Estonia	0	0	303	101	0	0	0
EU-15	2,278	8,248	5,969	11,755	6,376	1,875	7,334
Hungary	0	1,021	33	3	109	236	730
Latvia	20	116	0	0	0	0	0
Poland	397	88	181	58	85	277	232
Russia	83	13	160	40	0	0	117
Slovak Republic	0	0	0	0	0	31	0
Switzerland	1230	2	0	0	0	69	0
Turkey	0	0	13	30	0	0	0
United States	1,378	78,898	41,572	36,609	77,456	21,991	52,461
Others	6	0	1	0	8	0	0
Total	5,392	88,461	48,232	48,596	85,188	24,549	61,532

US market share	26%	89%	86%	75%	91%	90%	85%
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Further Processed Chicken Products

Origin	1995	1996	1997	1998	1999	2000	2001
Canada	21	25	0	0	0	0	0
EU - 15	136	4193	93	1	3	0	13
Poland	22	519	2	3	88	104	238
Russian Federation	0	24	1	0	25	221	561
United States	36	308	2,541	0	0	1	0
Others	67	688	80	13	48	7	0
Total	282	5,757	2,717	17	164	332	812

US market share	NA	5%	94%	1%	0%	0%	0%
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**Ukraine**  
**BROILER IMPORTS**  
(in metric tons)

Grand Total	5,943	95,015	57,407	49,902	86,763	25,270	63,763
US market share	24%	84%	87%	73%	89%	87%	83%

Source: Ukrainian Import Statistics